



**Letter of Instructions to Stockbroker**

Donor: After completing, give this form to your stockbroker.

Donor's Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Brokerage Firm: \_\_\_\_\_ Contact Name: \_\_\_\_\_

RE: Account #: \_\_\_\_\_

Dear Broker:

I am gifting \_\_\_\_\_ shares of \_\_\_\_\_  
(#) (Name of security)

registered in the name(s) of \_\_\_\_\_  
(Donor's name)

to an account held by Legacy Deo. Please deliver the security or securities via DTC to:

Morgan Stanley  
DTC: Clearing #0015  
FBO Account # 293-019112  
FBO Account Name: Lutheran Foundation of Texas

For questions and to notify Legacy Deo of this transaction, call their office at 1-800-880-3733. Legacy Deo (7900 East Highway 290, Austin, TX 78724) is a 501(c)(3) charitable organization, registered as Lutheran Foundation of Texas (tax ID# 75-6036950). Thank you for your help in this matter.

Sincerely,

\_\_\_\_\_  
(Donor's Signature)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Donor's Signature, if security is jointly held)

\_\_\_\_\_  
(Date)